

ACUTAP101
330 Rancheros Dr. Suite 202
San Marcos, Ca 92069
760.630.8060

Consent to Acupuncture Treatment Form

By signing below, I do hereby voluntarily consent to be treated with acupuncture and/or substance from the Oriental Materia Medica by **Melissa Brizzie, L.Ac.**

Acupuncture/Moxibustion: I understand that acupuncture is performed by the insertion of needles through the skin or by the application of heat to the skin (or both) at certain points on or near the surface of the body in an attempt to treat the bodily dysfunction or disease, to modify or prevent pain perception, and to normalize the body's physiological functions. I am aware that certain adverse effects may result. These could include, but are not limited to: local bruising, minor bleeding, fainting, pain or discomfort, and the possible aggravation of symptoms existing prior to acupuncture treatment. I understand that no guarantees concerning its use and effects are given to me and that I am free to stop acupuncture treatment at any time.

Direct Moxibustion: I understand that if I receive direct moxibustion as part of therapy, there is a risk of burning or scarring from its use. I understand that I may refuse this therapy.

Chinese Herbs: I understand that substances from the Oriental Materia Medica may be recommended to me to treat bodily dysfunctions or disease, to modify or prevent pain perception, and to normalize the body's physiological functions. I understand that I am not required to take these substances but must follow the directions for administration and dosage if I do decide to take them. I am aware that certain adverse side effect may result from taking these substances. These could include but are not limited to: changes in bowel movements, abdominal pain/discomfort, and the possible aggravation of symptoms existing prior to herbal treatment. *Should I experience any problems, which I associate with these substances, I should suspend taking them and call the practitioner as soon as possible.*

Cupping/Acupressure/Tui-Na: I understand that I may also be given cupping/acupressure/tui-na as part of my treatment to modify or prevent pain perception and to normalize the body's physiological functions. I am aware that certain adverse side effects may result from this treatment. These could include, but are not limited to: bruising, sore muscles or aches, and the possible aggravation of symptoms existing prior to treatment. I understand that I may stop the treatment if it is uncomfortable.

Electro-Acupuncture: I understand that I may be asked to have electro-acupuncture administered in the treatment. I am aware that certain adverse effects may result. These may include, but are not limited to: electrical shock, pain or discomfort, and the possible aggravation of symptoms existing prior to treatment. I understand that I may refuse this treatment.

I have carefully read and understand all of the above information and am fully aware of what I am signing. I understand that I may ask my practitioner for more detailed explanation. I give my permission and consent to treatment.

Signature of Patient/Patient Representative

Today's Date

Print Name

Relationship to Patient

ACUTAP101
330 Rancheros Dr Suite 202
San Marcos, CA 92069
760.630.8060

PATIENT INFORMATION

First Name _____ Last Name _____ Middle Initial ____ Sex (M / F)

Address _____
(number) (street) (city) (state) (zip code)

Social Security# _____ - _____ - _____ Birth Date ____ / ____ / ____ Age _____ Height _____ Weight _____

Phone # (____) _____ - _____ Cell # (____) _____ - _____ Email _____

Married () Single () Other () _____ Spouse's Name _____

Occupation _____ Employer _____ Work Address _____

IN CASE OF AN EMERGENCY, CONTACT _____
Name Relationship Phone #

How did you hear about us? _____ Is this your first time getting acupuncture? Y / N

Primary Care Practitioner _____ Phone _____

MEDICAL HISTORY

Successful health care and preventative care are only possible when the practitioner has a complete understanding of the patient's physical, mental, and emotional state. Please complete this questionnaire as thoroughly as possible. Print all information and indicate areas of confusion with a question mark. Thank You.

Please list any allergies/hypersensitivities _____

Please list any medications and/or supplements you are currently taking, including the associated condition(s) _____

Please list any surgeries or major injuries, including dates _____

Are you pregnant? Y / N If yes, how many weeks _____

Do you have a pacemaker or any metal devices in your body? Y / N

NAME: _____

1. What is your **worst** complaint? _____

When and How did your condition begin? _____

Rate your pain/discomfort on the scale. (circle) (none) = **0 1 2 3 4 5 6 7 8 9 10** = (severe)

How often do you experience this complaint? (circle) Occasionally Intermittently Frequently Constantly
(0-25% of the day) (26-50% of the day) (51-75% of the day) (76-100% of the day)

How are your symptoms changing? (circle) **Improving** **Not Changing** **Worsening**

2. What is your **second worst** complaint? _____

When and How did your condition begin? _____

Rate your pain/discomfort on the scale. (circle) (none) = **0 1 2 3 4 5 6 7 8 9 10** = (severe)

How often do you experience this complaint? (circle) Occasionally Intermittently Frequently Constantly
(0-25% of the day) (26-50% of the day) (51-75% of the day) (76-100% of the day)

How are your symptoms changing? (circle) **Improving** **Not Changing** **Worsening**

3. Briefly describe any other complaints: _____

What aggravates your symptom(s)? _____

What alleviates your symptom(s)? _____

Have you sought other therapies or treatments for the stated condition(s)? Y / N List _____

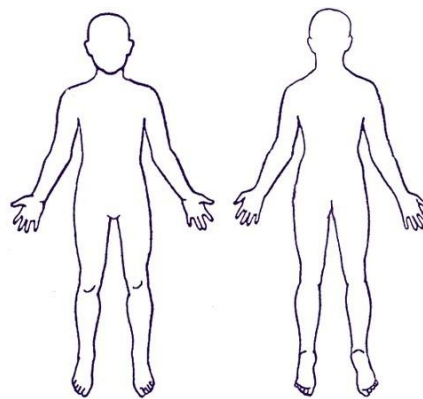
Are you experiencing pain/discomfort in any area of your body? Y / N If YES, use the illustration below to mark areas of pain/distress.

Circle any other symptoms you are experiencing.

(Sharp Pain) (Dull Ache) (Shooting Pain)
(Burning Pain) (Throbbing Pain) (Popping) (Weakness)

6. Please indicate on the diagram to the right where you experience your symptoms. (Use the key below)

Pain XXX **Numbness OOO** **Tingling √√√**
Stiffness /// **Burning +++**



What would you most like to achieve with acupuncture treatments? _____

PATIENT NAME:

ARBITRATION AGREEMENT

Article 1: Agreement to Arbitrate: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by California and federal law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. Further, the parties will not have the right to participate as a member of any class of claimants, and there shall be no authority for any dispute to be decided on a class action basis. An arbitration can only decide a dispute between the parties and may not consolidate or join the claims of other persons who have similar claims.

Article 2: All Claims Must be Arbitrated: It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, as to whether this agreement is unconscionable, and any procedural disputes, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers, preceptors, or interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages. This agreement is intended to create an open book account unless and until revoked.

Article 3: Procedures and Applicable Law: A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days, and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit. Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder, any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of the California Medical Injury Compensation Reform Act shall apply to disputes within this arbitration agreement, including, but not limited to, sections establishing the right to introduce evidence of any amount payable as a benefit to the patient as allowed by law (Civil Code 3333.1), the limitation on recovery for non-economic losses (Civil Code 3333.2), and the right to have a judgment for future damages conformed to periodic payments (CCP 667.7). The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

Article 4: General Provision: All claims based upon the same incident, transaction, or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

Article 5: Revocation: This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and, if not revoked, will govern all professional services received by the patient and all other disputes between the parties.

Article 6: Retroactive Effect: If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment), patient should initial here. _____. Effective as of the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.

(Date)
PATIENT SIGNATURE X
(Or Patient Representative) (Indicate relationship if signing for patient)

(Date)
OFFICE SIGNATURE X

ALSO SIGN THE INFORMED CONSENT ON REVERSE SIDE

ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may have an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

While I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known, is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

ACUPUNCTURIST NAME: Melissa Brizzie, L.Ac.

(Date)

PATIENT SIGNATURE

X

(Or Patient Representative)

(Indicate relationship if signing for patient)

ALSO SIGN THE ARBITRATION AGREEMENT ON REVERSE SIDE

OFFICE POLICIES / PROCEDURES AGREEMENT AND CUSTOMARY FEE SCHEDULE

FINANCIAL ARRANGEMENTS

I understand and agree that health and accident policies are an arrangement between an insurance company carrier and myself. Furthermore, I understand that this office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to this office will be credited to my account upon receipt. However, I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any fees for professional services rendered to me will be immediately due and payable.

INSURANCE BILLING/PAYMENT

Patients are ultimately fully responsible for services provided by our office. For your convenience, our office will make an effort to verify your insurance benefits. However, please note that verification of benefits is not guaranteed. Your insurance company makes the final determination of insurance benefits when they consider the claim. Patients are fully responsible for payment of services not authorized or covered by their insurance company. Patients that are represented by an attorney in PI cases must notify our office the same day if changing or canceling representation.

PAYMENT ARRANGEMENTS

We understand that occasions arise when it may be necessary for you to request to be billed rather than pay at the time of service. This may include setting up a payment plan for those who may require extensive treatments. Payment is due within 30 days of the service rendered. If there are legitimate financial problems, please discuss them with our office manager prior to the 30 days so that we may find a workable solution. If an account is not paid within 30 days and no payment arrangements have been made, you will be responsible for legal fees, collection agency fees, and any other expenses incurred in collecting your account. You will also be charged an interest of up to 15% per annum based off your principal balance until all fees are paid.

APPOINTMENT SCHEDULING

Canceling or rescheduling appointments requires a 24 hour notice otherwise you may be charged a \$50 fee for the missed scheduled service.

NOTICE OF PRIVACY POLICY

We are required by law to make sure your medical information is protected; give you notice describing our legal duties and privacy practices with respect to medical information about you; and follow the terms of the notice that is currently in effect. By signing below you are acknowledging that you have received or had the opportunity to view our Notice of Privacy Policy.

NOTICE OF PRIVATE PRACTICES/ BUSINESSES AND PATIENT’S FREEDOM OF CHOICE FOR PROVIDERS

There are separate practices/ businesses within this office. Each entity is owned and operated as separate businesses and may have separate fee schedules and different treatment techniques. I understand that each service offered at this facility are owned and operated as separate businesses and hold each business harmless from any act or omission which may occur by any of the other businesses during the course of my treatment at this facility. Circumstances may arise such as emergencies, or doctor vacation or sick leave and you may request to be treated by another doctor within this office. If you are treated by another doctor you may be charged a different fee. Patients are free to choose any doctor or organization that may be recommended by our doctors. You do not have to use the facilities at our office for treatments and we can assist you on finding an alternative locations or sources.

SECTION 1785.27 CIVIL CODE

A holder of this medical debt contract is prohibited by Section 1785.27 of the Civil Code from furnishing any information related to this debt to a consumer credit reporting agency. In addition to any other penalties allowed by law, if a person knowingly violates that section by furnishing information regarding this debt to a consumer credit reporting agency, the debt shall be void and unenforceable.

CURRENT CUSTOMARY FEE SCHEDULE / TIME OF SERVICE DISCOUNT / WAIVER OF NO SURPRISE ACT

You may request a statement or receive an insurance explanation of benefits (EOB) which will reflect services provided and the associated insurance billing codes which are shown below. According to (California Business and Professions Code 657), we offer a Pay at Time of Service Discount (TOS) which you may qualify for. All fees listed below may change without notice. Waiver of No Surprise Act: With my signature I am saying I agree to get any services listed below and am consenting of my own free will and not being coerced or pressured that I am giving up some consumer billing protections under federal law. I may get a bill for the full charges for these services or have to pay out-of-cost sharing under my health plan. I fully and completely understand that some or all amounts I pay might not count toward my health plan’s deductible or out-of-pocket limit. I can end this agreement by notifying the provider or facility in writing before getting services.

Initial Exam	99202 Expanded	\$150.00	Re-Exam	99211 Minimal	\$50.00
(New Patient)	99203 Detailed	\$250.00	(Established Patient)	99212 Limited	\$125.00
	99204 Comprehensive	\$375.00	(Treated within 3 years)	99213 Expanded	\$175.00
				99214 Detailed	\$250.00
Acupuncture	97810 \$90.00 1-2 regions		Manual Therapies	97140	\$65.00
	97811 \$50.00 3-4 regions		-includes cupping and gua sha		
	97813 \$100.00 Estim				
	97814 \$60.00 Estim +15 minutes		Infrared heat lamp	97026	\$15.00

PRINT NAME

SIGNATURE

DATE

AcuTap101

Acknowledgement of Receipt of Notice of Privacy Practices

This form will be retained in your medical record.

NOTICE TO PATIENT

We are required to provide you with a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of the Notice.

Patient Name: _____ **Date of Birth:** _____

I acknowledge that I have **received and had the opportunity to review** the Notice of Privacy Practices on the date below on behalf of **AcuTap101**.

I understand that the Notice describes the uses and disclosures of my protected health information by **AcuTap101** and informs me of my rights with respect to my protected health information.

Patient's Signature or that of Legal Representative

Printed Name of Patient or that of Legal Representative

Today's Date

If Legal Representative, Indicate Relationship

FOR OFFICE USE ONLY

We have made every effort to obtain written acknowledgment of receipt of our Notice of Privacy from this patient but it could not be obtained because:

- The patient refused to sign.
- Due to an emergency situation it was not possible to obtain an acknowledgement
- Communications barriers prohibited obtaining the acknowledgement
- Other (please specify): _____

Employee Name

Today's Date

ACCIDENT / INJURY QUESTIONS

Patient: _____

Date: _____

Date of Accident: ___ / ___ / ___ Time of Accident: ___: ___ AM / PM Place (City/State): _____

What was the cause of your Accident / Injury? (Circle) **Automobile Accident** **Work Injury** **Slip/Fall**

Describe in your own words what happened: _____

How did you feel immediately after the accident? (eg. Confused, dazed, dizzy, nervous, scared, nausea, etc...)

Where did you immediately develop pain following the accident? _____

Are there additional symptoms that developed hours, days or weeks after the accident? (eg. Headaches, tingling...)

EMERGENCY CARE

Did you receive any medical care at the scene of the accident? (eg. Paramedics) (YES / NO)

Have you been to the hospital for this accident? (YES / NO) If yes, what hospital? _____ Date: _____

Were you taken to the hospital by ambulance? (YES / NO) Other: _____

Please list the areas of your body where (X-Rays / CT / MRI) were taken: _____

Have you been prescribed any medications for this accident? (YES / NO) List: _____

List *any other Doctors' names and specialties with appointment dates* you have seen for this accident?

AUTOMOBILE ACCIDENT

What *year and type* of automobile were you driving? _____ Your approximate speed: _____ MPH

What parts of your vehicle were struck during the collision? _____

If struck by another vehicle, what type of vehicle was it? _____ Approximate speed: _____ MPH

What was the total damage estimate of your vehicle? \$ _____ Vehicle Totaled: (YES / NO)

Did the police arrive at the scene and was a report of the accident taken? (YES / NO)

Were you wearing your seatbelt? (YES / NO) Did the airbags deploy? (YES / NO)

Did you strike your head? (YES / NO) If yes, circle what your head hit: **Headrest, Airbag, Steering Wheel, Window, Other**

Did you strike any other body part? (eg. Knees against dashboard, etc...) (YES / NO) _____

Did you expect the vehicle was going to hit you? (YES / NO) Were you able to brace yourself? (YES / NO)

Was your head turned (**Right or Left**), or looking (**Up or Down**) at the time of the impact? _____

Did you lose consciousness? (YES / NO) If yes, how long would you estimate you were out? _____

Patient Signature: _____

Doctor Signature: _____

BACK BOURNEMOUTH QUESTIONNAIRE

Patient Name _____ Date _____

Instructions: The following scales have been designed to find out about your back pain and how it is affecting you. **Please answer ALL the scales, and mark the ONE number on EACH scale that best describes how you feel.**

1. Over the past week, on average, how would you rate your back pain?

No pain Worst pain possible
0 1 2 3 4 5 6 7 8 9 10

2. Over the past week, how much has your back pain interfered with your daily activities (housework, washing, dressing, walking, climbing stairs, getting in/out of bed/chair)?

No interference Unable to carry out activity
0 1 2 3 4 5 6 7 8 9 10

3. Over the past week, how much has your back pain interfered with your ability to take part in recreational, social, and family activities?

No interference Unable to carry out activity
0 1 2 3 4 5 6 7 8 9 10

4. Over the past week, how anxious (tense, uptight, irritable, difficulty in concentrating/relaxing) have you been feeling?

Not at all anxious Extremely anxious
0 1 2 3 4 5 6 7 8 9 10

5. Over the past week, how depressed (down-in-the-dumps, sad, in low spirits, pessimistic, unhappy) have you been feeling?

Not at all depressed Extremely depressed
0 1 2 3 4 5 6 7 8 9 10

6. Over the past week, how have you felt your work (both inside and outside the home) has affected (or would affect) your back pain?

Have made it no worse Have made it much worse
0 1 2 3 4 5 6 7 8 9 10

7. Over the past week, how much have you been able to control (reduce/help) your back pain on your own?

Completely control it No control whatsoever
0 1 2 3 4 5 6 7 8 9 10

Examiner

OTHER COMMENTS: _____

NECK BOURNEMOUTH QUESTIONNAIRE

Patient Name _____ Date _____

Instructions: The following scales have been designed to find out about your neck pain and how it is affecting you. **Please answer ALL the scales, and mark the ONE number on EACH scale that best describes how you feel.**

1. Over the past week, on average, how would you rate your neck pain?

No pain Worst pain possible
0 1 2 3 4 5 6 7 8 9 10

2. Over the past week, how much has your neck pain interfered with your daily activities (housework, washing, dressing, lifting, reading, driving)?

No interference Unable to carry out activity
0 1 2 3 4 5 6 7 8 9 10

3. Over the past week, how much has your neck pain interfered with your ability to take part in recreational, social, and family activities?

No interference Unable to carry out activity
0 1 2 3 4 5 6 7 8 9 10

4. Over the past week, how anxious (tense, uptight, irritable, difficulty in concentrating/relaxing) have you been feeling?

Not at all anxious Extremely anxious
0 1 2 3 4 5 6 7 8 9 10

5. Over the past week, how depressed (down-in-the-dumps, sad, in low spirits, pessimistic, unhappy) have you been feeling?

Not at all depressed Extremely depressed
0 1 2 3 4 5 6 7 8 9 10

6. Over the past week, how have you felt your work (both inside and outside the home) has affected (or would affect) your neck pain?

Have made it no worse Have made it much worse
0 1 2 3 4 5 6 7 8 9 10

7. Over the past week, how much have you been able to control (reduce/help) your neck pain on your own?

Completely control it No control whatsoever
0 1 2 3 4 5 6 7 8 9 10

OTHER COMMENTS: _____ _____
Examiner

HEADACHE DISABILITY INDEX

Patient Name _____

Date _____

INSTRUCTIONS: Please CIRCLE the correct response:

1. I have headache: (1) 1 per month (2) more than 1 but less than 4 per month (3) more than one per week
 2. My headache is: (1) mild (2) moderate (3) severe

Please read carefully: The purpose of the scale is to identify difficulties that you may be experiencing because of your headache. Please check off "YES", "SOMETIMES", or "NO" to each item. Answer each question as it pertains to your headache only.

YES SOMETIMES NO

- | YES | SOMETIMES | NO | |
|-------|-----------|-------|--|
| _____ | _____ | _____ | E1. Because of my headaches I feel handicapped. |
| _____ | _____ | _____ | F2. Because of my headaches I feel restricted in performing my routine daily activities. |
| _____ | _____ | _____ | E3. No one understands the effect my headaches have on my life. |
| _____ | _____ | _____ | F4. I restrict my recreational activities (eg, sports, hobbies) because of my headaches. |
| _____ | _____ | _____ | E5. My headaches make me angry. |
| _____ | _____ | _____ | E6. Sometimes I feel that I am going to lose control because of my headaches. |
| _____ | _____ | _____ | F7. Because of my headaches I am less likely to socialize. |
| _____ | _____ | _____ | E8. My spouse (significant other), or family and friends have no idea what I am going through because of my headaches. |
| _____ | _____ | _____ | E9. My headaches are so bad that I feel that I am going to go insane. |
| _____ | _____ | _____ | E10. My outlook on the world is affected by my headaches. |
| _____ | _____ | _____ | E11. I am afraid to go outside when I feel that a headaches is starting. |
| _____ | _____ | _____ | E12. I feel desperate because of my headaches. |
| _____ | _____ | _____ | F13. I am concerned that I am paying penalties at work or at home because of my headaches. |
| _____ | _____ | _____ | E14. My headaches place stress on my relationships with family or friends. |
| _____ | _____ | _____ | F15. I avoid being around people when I have a headache. |
| _____ | _____ | _____ | F16. I believe my headaches are making it difficult for me to achieve my goals in life. |
| _____ | _____ | _____ | F17. I am unable to think clearly because of my headaches. |
| _____ | _____ | _____ | F18. I get tense (eg, muscle tension) because of my headaches. |
| _____ | _____ | _____ | F19. I do not enjoy social gatherings because of my headaches. |
| _____ | _____ | _____ | E20. I feel irritable because of my headaches. |
| _____ | _____ | _____ | F21. I avoid traveling because of my headaches. |
| _____ | _____ | _____ | E22. My headaches make me feel confused. |
| _____ | _____ | _____ | E23. My headaches make me feel frustrated. |
| _____ | _____ | _____ | F24. I find it difficult to read because of my headaches. |
| _____ | _____ | _____ | F25. I find it difficult to focus my attention away from my headaches and on other things. |

OTHER COMMENTS: _____

Examiner

ADL (ACTIVITIES OF DAILY LIVING & FUNCTIONAL ASSESSMENT)

Patient Name: _____ **Date of Injury:** _____ **Date:** _____

Instructions: Please check the activities that currently bother you. **Only check one box from each column.**

ACTIVITY	ANNOYS ME ONLY	SLOWS ME DOWN	HARD TO PERFORM	UNABLE TO PERFORM
Bending head and neck				
Turning head and neck				
Bending waist – lower back				
Twisting waist – lower back				
Sitting				
Standing				
Walking				
Driving a car				
Riding a bicycle				
Reaching hands over head or shoulder level				
Household chores / cleaning / vacuuming etc.				
Combing / Brushing hair / Bathing				
Typing on a keyboard / Using home computer				
Carrying objects in hand				
Gripping objects or using wrists or hands				
Sleeping / Lying in bed				
Recreational or hobby activities				
Running or jogging				
Sports activities				
Yard work / Gardening etc.				
Using cell phone or tablet				
Crouching or squatting				
Kneeling				
Pushing or pulling with arms /hands				
Reading or Writing				
Dressing myself				
Playing with my children				
Going up or down stairs				
I have pain sitting and doing nothing				
Participating in sexual activity				
SCORE 30 Total Choices				

(0-25%)

(26-50%)

(51-75%)

(76-100%)

Patient Signature: _____

Office Notes: ADL Total ____ / 30 _____

Doctor Signature: _____

Symptoms

Patient _____ Date _____ Date of Injury _____

Please fill in all symptoms you currently have **that you did not have** before the accident.

Orthopedic & Musculoskeletal Symptoms

- "Clunk" sound with neck movements
- Neck pain
- Upper back pain
- Low back pain
- Shoulder pain Left Right
- Upper arm pain Left Right
- Elbow pain Left Right
- Forearm pain Left Right
- Wrist pain Left Right
- Hand pain Left Right
- Hip pain Left Right
- Upper leg pain Left Right
- Knee pain Left Right
- Lower leg pain Left Right
- Ankle pain Left Right
- Foot pain Left Right
- Jaw pain
- Clicking in Jaw
- Pain when chewing
- Face pain
- Chest pain
- Stomach pain
- Bruise to _____
- Scrape/Cut to _____
- Other Symptom _____
- Other Symptom _____

Neurological Symptoms

- Numb/Tingling Arm / Hand L R
- Numb/Tingling Leg / Foot L R
- Weakness Arm / Hand L R
- Weakness Leg / Foot L R

Symptoms Associated with Injuries

- Stiffness or limited movement in joint(s)
- Headaches
- Muscle spasms/sore muscles
- Dizziness, lightheaded, woozy feeling
- Visual disturbances or vision change
- Sleep changes/disruption of patterns
- Pain radiates from one place to another
- Anxiety or nervous when driving
- Irregular Heartbeat or uneven pulse
- Feeling depressed about things
- I am taking the following medications _____

Brain/Neuropsych/MTBI/PTSD Symptoms

- I prefer being alone now (not socializing)
- I am sleepy, tired during day or doze off easily
- Upset stomach, nausea, heartburn or vomiting
- Difficulty concentrating, mind wanders easily
- I get overwhelmed easily
- Mood swings, happy one moment then sad
- Agitation (can't sit still, need to move around)
- Sadness, tearful episodes, crying easily
- Blurry vision, had to get or change glasses
- Asking people to repeat things or hearing problem
- I make wrong turns driving or can't remember time
- I get confused easily or cannot multi-task anymore
- I have difficulty finding some words when talking
- Bright lights bother me
- I cannot pay attention as long as before
- I am eating more or less than normal
- Room spins, lightheaded or woozy feeling
- Balance problems
- I feel like my head is "Foggy"
- I have forgotten computer passwords or ATM PIN
- I have to re-read things to understand what I read
- My thinking is slowed down
- Difficulty with adding/subtracting numbers
- Fear I will never be the same again
- Difficulty learning new things
- Difficulty understanding what people say to me
- Difficulty remembering or memory problems
- Cannot take on any more responsibility
- I can't make decisions as quickly as before
- Loss of libido or lack of sexual desire
- I do not feel as confident of my abilities
- I get panic attacks, fast heartbeat, nervous
- I am more irritable than usual
- Some food or drink tastes "Funny" to me now
- I get frustrated very easily
- Difficulty planning my life or organizing my work
- Flashbacks or frightening thoughts about accident
- I have had bad dreams about the accident
- I avoid places & objects that remind me about it
- I feel emotionally numb-no interest in my hobbies
- I'm feeling strong guilt, worry or depression
- I am having trouble remembering the accident
- I am easily startled since the accident - "jumpy"
- I feel tense or "on edge" most of the time
- I am having difficulty sleeping
- I get angry easily or even yell at people now

SECTION 1785.27 CIVIL CODE

A holder of this medical debt contract is prohibited by Section 1785.27 of the Civil Code from furnishing any information related to this debt to a consumer credit reporting agency. In addition to any other penalties allowed by law, if a person knowingly violates that section by furnishing information regarding this debt to a consumer credit reporting agency, the debt shall be void and unenforceable.

MEDICAL LIEN AGREEMENT

PATIENT NAME: _____ DATE OF INJURY/INCIDENT: _____

PROVIDER NAME: _____

ATTORNEY NAME: _____ LAW FIRM NAME: _____

Patient ("Patient") desires medical treatment by Provider, including all entities and specialists that provide services for, at or through Provider (collectively, "Provider") for injuries sustained in a personal injury incident ("Incident"). Patient has or shall retain Attorney ("Attorney") to seek compensation ("Litigation"). At Patient's request, Provider agrees to treat Patient on a "lien" basis ("Medical Lien"), establishing a debtor-creditor contractual relationship, whereby Patient remains responsible to pay Provider's bill ("Bill"), but Provider agrees wait to be paid until the conclusion of the Litigation. However, if any provision of this Medical Lien is not strictly complied with by Patient or Attorney, Provider may declare a breach of this Medical Lien agreement, and Patient agrees to then pay the full balance owed Provider immediately; and, if Patient fails to timely pay, Provider may immediately file a lawsuit for the monies owed plus any other claims and/or entitlements based upon the number, type and extent of the breach(es) involved. The following terms and conditions apply:

1. Provider's Medical Lien is against all payments arising from the Incident, including but not limited to, settlement proceeds, "med pay", or payment of a judgment arising from the Litigation ("Proceeds").
2. Patient and Attorney acknowledge that even if Attorney drops Patient in the Lawsuit, or, the Litigation results in no recovery, Patient must still pay Provider the full Bill amount regardless of the Litigation outcome. Patient and Attorney further acknowledge there is no requirement that Provider discount the Bill.
3. Provider considers lien reduction requests on a case-by-case basis, provided Patient and Attorney are timely, fully cooperative, and provide all information requested by Provider. Any reduction on Patient's Bill must be agreed to by Provider in writing. Bill reduction requests should be made prior to any Lawsuit settlement, so that Patient knows if, and the extent, Provider is willing to reduce the Bill.
4. All Bill reductions are contingent upon Provider receiving the agreed payment within 10 calendar days of receipt by Attorney or Patient of any Proceeds, or within sixty 60 calendar days from the date of Provider's signed reduction agreement, whichever occurs first (even if no expiration period is stated in the Bill reduction letter or agreement). If payment is not timely received by Provider, the prior Bill reduction agreement is rendered null and void, and the full Bill is due and owing (and Attorney or Patient will need to make a new reduction request which Provider is not obligated to accept).
5. Any modification of this Medical Lien not initialed by Provider in writing, will result in the original non-modified Medical Lien as originally presented by Provider (prior to any attempted changes) being the binding Medical Lien, without the modifying language.
6. All "med pay" arising from the Incident is expressly and permanently assigned by Patient to Provider and will be immediately paid to Provider if received by Attorney or Patient. Med pay received will reduce the outstanding Bill by the amount of the "med pay" received by Provider.
7. Any sums owing to Provider shall accrue interest at the rate of ten percent (10%) per annum from the date of treatment until the outstanding balance is fully paid ("the full Bill"). Provider is also entitled to any consequential damages incurred (e.g., costs of third party collection services, administrative fees/costs to address matter with Attorney and/or Patient). The prevailing party in any action to enforce this Medical Lien shall be entitled to their reasonable attorney's fees and costs. Venue for any disputes arising under this Medical Lien shall be in the county where Provider is located. If Patient is or becomes unrepresented by an attorney or brings a Small Claims action rather than a Lawsuit in Municipal or Superior Court, then Provider may declare a breach of this Medical Lien. Attorney and Patient shall keep Provider or Provider's agent updated on the Lawsuit status, communicate timely the date of filing of a Complaint, setting or moving of trial/arbitration/mediation, filing a Small Claims action, any change in Patient's representation or if co-counsel brought in to try the matter (co-counsel to be bound by this same Medical Lien). Best efforts shall be used, and time is of the essence, for all performances under this Medical Lien. This Medical Lien may be sold, transferred or assigned by Provider to a third party.

ALL THE ABOVE IS AGREED TO:

PATIENT (SIGN): _____	DATE: _____
ATTORNEY (SIGN): _____	DATE: _____
PROVIDER (SIGN): _____	DATE: _____

AUTHORIZATION FOR RELEASE OF RECORDS FROM:

I HEREBY REQUEST AND AUTHORIZE THE RELEASE OF RECORDS TO:

AcuTap101
330 Rancheros Drive Suite 202
San Marcos, CA 92069
Ph: 760-630-8060 / Fax: 760-630-7715

ALL RECORDS

HEALTH RECORDS DATE(S): _____ TO _____

X-RAY, MRI, CT REPORTS

OTHER: _____

PATIENT'S NAME: _____

PATIENT'S SIGNATURE: _____

PATIENT'S DATE OF BIRTH: _____

DOCTOR'S SIGNATURE: _____

AcuTap101
330 Rancheros Drive, Ste. 202
San Marcos, CA 92069
Office: 760.630.8060 // Fax: 760.630.7715

Auto Insurance Information

Patient Name: _____

Date of Birth: _____

Your Auto Insurance Company

Name of Insurance Company: _____

Name of Insured: _____

Claim Number: _____

Insurance Adjuster's Name: _____

Insurance Adjuster's Phone Number: _____

Third Party Insurance Company (other driver)

Name of Insurance Company: _____

Name of Insured: _____

Claim Number: _____

Insurance Adjuster's Name: _____

Insurance Adjuster's Phone Number: _____

Attorney Information

Name of Attorney: _____

Phone Number: _____

Fax: _____